

PRESS RELEASE

Paris, 6 February 2024

De Pardieu Brocas Maffei advises Columbus Holding and Columbus Holding 2, initiators of a voluntary takeover bid for Chargeurs' shares

De Pardieu Brocas Maffei has advised Columbus Holding and Columbus Holding 2, companies controlled at the highest level by Michaël Fribourg, Chairman and Chief Executive Officer of Chargeurs on the voluntary takeover bid they have initiated for Chargeurs' shares.

At a price of 12 euros per share without any delisting intention, the offer is made with a view to strengthening the Company's shareholding structure with its diversified business model, its changes and objectives.

De Pardieu Brocas Maffei's team comprised **Patrick Jaïs** (partner), **Sandra Aloui** (partner), **Etienne Boursican** (partner), **Nelly Achille** (associate), **Jimi Vincent Bonaimé** (associate), **Matthieu Siossian** (associate) on the Corporate M&A aspects and **Laetitia Gavoty Tolot** (partner) and **Maria Sofia de Felice** (associate) on the competition aspects, **Sébastien Boullier de Branche** (partner) on the financing aspects and **Clodoald de Rincquesen** (associate) in employment law.

The Board of Directors was advised by Me Georges Terrier and Abeba Debaudre Negga (Cabinet Perchet Rontchevsky & Associés).

De Pardieu Brocas Maffei

Founded in 1993, De Pardieu Brocas Maffei is a leading independent French business law firm with over 160 lawyers, including 40 partners, specializing in the following practice areas: Banking, Finance & Capital Markets, Mergers & Acquisitions & Private Equity, Restructuring & Insolvency, Real Estate & Real Estate Finance, Tax Law, Competition Law, Intellectual Property, Public Law, Employment Law and Dispute Resolution.

French law firm with an international reach, relying on the skills of its teams and their expertise in cross-border transactions, De Pardieu Brocas Maffei advises major French and foreign groups.

www.de-pardieu.com

Press contacts:

De Pardieu Brocas Maffei

Tel.: +33 1 53 57 71 71 – communication@de-pardieu.com

Enderby

Damien Piganiol, Director - Tel: +33 6 46 45 21 23 - dpi@enderby.fr

Mathias Carteron, Consultant - Tel: +33 6 68 27 83 46 – mca@enderby.fr