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PRESS RELEASE

Paris, 17 June 2025

DE PARDIEU ADVISES FAYAT ON THE ACQUISITION OF THE MECALAC GROUP

De Pardieu has advised FAYAT, a French leading independent construction and industry group, on the finalization of the acquisition of the entire share capital of the Mecalac Group, a leading specialist in the design, production and distribution of compact machines for urban sites with production facilities in France, Germany, England and Turkey.

It incorporates the Road Equipment Divion of the FAYAT Group, a world leader in road equipment and strengthens the Division's offering, specifically in urban sites, with innovative and sustainable solutions worldwide. The Division now has 29 production sites in Europe, Asia and the Americas.

The Groupe provides the Mecalac group with the necessary support to remain a stable and reliable partner for its customers worldwide. Within the Group, Mecalac will retain its autonomy, like the other brands in the Division, offering its customers high-end technological solutions under the Mecalac brand. Mecalac will collaborate with other entities within the FAYAT Group to develop future technologies and expand its distribution network, so that it can continue to offer the best solutions to its customers and enable them to meet the challenges of tomorrow.

De Pardieu's team comprised **Jean-François Pourdieu** (partner) and **Pierre-Alexis Biehler** (associate) on the Corporate/M&A aspects**, Anne-Laure Drouet** (partner) and **Enguerrand Maloisel** (counsel) and **Julien Chetboun** (associate) on the Tax aspects, **Alexandre Eberhardt** (partner), **Vincent Ville** (associate) and **Loeiz Le Guevel** (associate) on the Competition aspects, **Corentin Coatalem** (partner) on the Bank and Finance aspects Banque, **Philippe Rozec** (partner) and **Sandrine Azou** (counsel) on the Labor Law aspects.

About De Pardieu:

Founded in 1993, De Pardieu Brocas Maffei is one of France's leading independent business law firms, with over 160 lawyers including 39 partners, specializing in the following areas: Mergers & Acquisitions & Private Equity, Banking - Finance & Capital Markets, Real Estate Transactions & Financing, Restructuring & Insolvency, Tax Law, Competition Law, Intellectual Property, Project development and finance, Employment Law and Business Litigation.

De Pardieu is a French firm with an international focus, thanks to the background of its lawyers and their experience in major cross border transactions. It advises both French and international clients.

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