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PRESS RELEASE

Paris, 18 March 2026

DE PARDIEU ADVISES BPIFRANCE ON THE RESTRUCTURING OF THE SEGULA GROUP'S INDEBTEDNESS

De Pardieu has advised Bpifrance, public investment bank, on the restructuring of the indebtedness of the Segula group, a French engineering group.

On 12 February 2026, the *Tribunal des activités économiques* of Nanterre approved the accelerated safeguard plans of Segula Holding and Segula Technologies. Thanks to this decision, the group is in a position to start restructuring its debt and significantly reduce its overall level.

The Segula group operates in the automotive, aerospace, rail, naval, pharmaceutical, petrochemical and energy sectors and manages nearly 180 R&D projects each year.

De Pardieu's team comprised Philippe Dubois (partner) and Joséphine Bousseau (associate) on the restructuring aspects, and Anne-Laure Drouet (partner) on the tax aspects.

About De Pardieu:

Founded in 1993, De Pardieu Brocas Maffei is one of France's leading independent business law firms, with over 170 lawyers including 42 partners, specializing in the following areas: Mergers & Acquisitions & Private Equity, Banking - Finance & Capital Markets, Real Estate Transactions & Financing, Restructuring & Insolvency, Tax Law, Competition Law, Intellectual Property, Project development and finance, Employment Law and Business Litigation. De Pardieu is a French firm with an international focus, thanks to the background of its lawyers and their experience in major cross border transactions. It advises both French and international clients.

Press contacts:

De Pardieu Tél. : +33 1 53 57 71 71 – communication@de-pardieu.com

Backbone
Mathias Carteron, Manager - Tél : +33 6 68 27 83 46 – mathias.carteron@backbone.consulting
Emma Dejean, Consultante - Tél : +33 7 82 93 02 89 – emma.dejean@backbone.consulting