

PRESS RELEASE

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DE PARDIEU ADVISES A GROUP OF SENIOR LENDERS ON THE FINANCIAL RESTRUCTURING OF SEQENS

De Pardieu, alongside Paul, Weiss, Rifkind, Wharton & Garrison, has advised a group of senior lenders on the financial restructuring of SEQENS, a global leader in the development and production of active pharmaceutical ingredients, pharmaceutical intermediaries and specialty chemical ingredients.

Announced on 5 August 2026, the transaction forms part of an agreement in principle reached between SEQENS and its key financial partners. It is intended to strengthen the Group's financial structure, enhance its liquidity and support the implementation of its long-term strategic plan.

Upon completion of the contemplated restructuring, the group's senior lenders will become the new shareholders of SEQENS, while Bpifrance will remain a minority shareholder. The transaction is expected to significantly reduce SEQENS' debt and provide the group with greater flexibility to continue investing in its industrial operations and support innovation.

The transaction is expected to be completed by the end of 2026.

De Pardieu's team comprised **Joanna Gumpelson** (partner), **Dorine Chazeau** (counsel), **Jonathan Batisse** and **Roland Crevits** (associates) on the restructuring aspects, **Cédric Chanas**, **Mathieu Retiveau** and **Sandra Aloui** (partners) on the corporate aspects, **Priscilla van den Perre** (partner) and **Enguerrand Maloisel** (counsel) on the tax aspects, and **Côme Chaine**, **Ilhem Haouas** and **Pauline Larché-Dmitrieff** (counsels) on the debt finance and regulatory aspects.

About De Pardieu:

Founded in 1993, De Pardieu Brocas Maffei is one of France's leading independent business law firms, with over 180 lawyers including 43 partners, specializing in the following areas: Mergers & Acquisitions & Private Equity, Banking - Finance & Capital Markets, Real Estate Transactions & Financing, Restructuring & Insolvency, Tax Law, Competition Law, Intellectual Property, Project development and finance, Employment Law and Business Litigation. De Pardieu is a French firm with an international focus, thanks to the background of its lawyers and their experience in major cross border transactions. It advises both French and international clients.

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